



Athens, July 16<sup>th</sup>, 2024

## ANNOUNCEMENT

### **Repayment and Termination of Bond Loan Trading – 10th Interest Payment Period of the Common Bond Loan**

ATTICA HOLDINGS S.A. (hereinafter referred to as the 'Company') announces that, in accordance with the terms of the Common Bond Loan (hereinafter referred to as the 'CBL') issued by the Company on 26.07.2019, the last trading day on Athens Stock Exchange for the aforementioned bonds, which were disposed through a Public Offer and admitted to trading in the Fixed Income Securities category of Athens Stock Exchange, will be **Tuesday, July 23, 2024**.

In accordance with the terms of the CBL, **Thursday, July 25, 2024**, has been set as the Record Date for the entitlement to interest regarding the 10th Interest Payment Period, as well as the repayment of the CBL bonds.

According to the terms specified in the CBL, on **Friday, July 26, 2024**, the following payments will be made:

- a) The **total gross amount of accrued interest** regarding the 10th Interest Payment Period, amounting to **Euro 3,008,055.56**, equivalent to **Euro 17.188889 per bond**. This calculation is based on an annual interest rate of **3.40% (pre-tax)**, calculated on a 360-day basis, and pertains to 175,000 bonds currently trading in Athens Stock Exchange.
- b) The **total nominal value of the bonds** amounting to **Euro 175,000,000.00**, equivalent to **Euro 1,000.00 per bond**.

The payment of the aforementioned amounts to the beneficiaries of the bonds (hereinafter referred to as the "Bondholders") on **Friday, July 26, 2024**, will be facilitated by the "HELLENIC CENTRAL SECURITIES DEPOSITORY S.A." (ATHEXCSD) as follows:

1. Through the Operators of the Bondholders in the Dematerialized Security System (D.S.S.), including Banks and brokerage firms, in accordance with the prevailing Operating Regulation and the respective resolutions of the Hellenic Central Securities Depository (ATHEXCSD).
  
2. More specifically, in cases where:
  - a. the payments are to be made to heirs of deceased Bondholders whose bonds are held in their Special Account in the D.S.S., under the management of ATHEXCSD, according to the D.S.S. Operating Regulation,
  - b. the Bondholder keeps his bonds under an Investment Services Firm in liquidation or under a special temporary transfer account,

the payment of the amounts due will be conducted: (i) through ATHEXCSD within one (1) year from the payment date (distributed to legal heirs upon completion of their legal verification); and (ii) via cash deposit into the Deposits and Loans Fund after one (1) year has elapsed.

It is clarified that, according to applicable legislation, the entitlement to claim the interest amount disperses after a five-year period, after which any unclaimed amounts are irrevocably reimbursed to the Greek State.