



ANNOUNCEMENT

SHARE CAPITAL INCREASE

Attica Holdings S.A. (the Company) announces that the Hellenic Capital Market Committee approved on 17th December, 2009, the Company's Information Memorandum for the Share Capital Increase payable in cash with priority rights to existing shareholders. The total proceeds of the Share Capital Increase will reach up to Euro 45,316,384 (22,658,192 new common registered shares at Euro 2.00 per share). Existing shareholders will have the right to acquire 4 new shares for 25 old shares held. The new shares will have a nominal value of Euro 0.83.

The Company informs the investment community the following:

- Attica's Share will trade ex-rights as of 23.12.2009. The company's shareholders will be able to exercise their rights between 31.12.2009 and 14.01.2010
- The rights trading period is set between 31.12.2009 and 08.01.2010.

The Company's Information Memorandum is available in Greek:

- a) in electronic form in the websites: www.ase.gr, www.hcmc.gr, www.marfinegnatiabank.gr, www.attica-group.com
- b) and in printed form at the Company's head office (123-125, Syngrou Avenue & 3, Torva Street, tel. +30 210 8919180 attn: Mr Economou and Mr Karystinos).

Athens, 21st December, 2009

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