



**ATTICA HOLDINGS S.A.**

**INVITATION TO AN EXTRAORDINARY GENERAL MEETING OF  
SHAREHOLDERS**

The Board of Directors of ATTICA HOLDINGS S.A. (the Company) convened on 10<sup>th</sup> October, 2011 and decided to call an Extraordinary General Meeting of Shareholders on Wednesday, 2<sup>nd</sup> November 2011, at 17:00 hrs, at the Company's head office, 123-125 Syngrou Ave. & 3, Torva Str., 117 45, Athens Greece, in order to discuss and decide on the following agenda:

1. Decrease of the Company's share capital by decreasing the nominal share value from €0.83 per share to €0.30 per share, in order to create a special reserve according to article 4 par. 4a of Law 2190/1920. Amendment of article 5 of the Company's Articles of Incorporation (Share Capital-Shares).
2. Increase of the Company's share capital in cash up to Euro 24,436,690.80 by issuing 81,455,636 new common registered shares with priority rights to existing shareholders at Euro 0,30. Determination of the period of exercising the priority rights, the distribution of any shares that will remain unsubscribed and other terms and conditions for the share capital increase. Granting authorization to the Company's Board of Directors to proceed with the share capital increase and the listing of the new shares on the Athens Stock Exchange. Amendment of article 5 of the Company's Articles of Incorporation (Share Capital-Shares).

Shareholders wishing to attend the Extraordinary General Meeting of Shareholders are invited to contact the Company for any further details. The full text of the Invitation is published on the Company's website ([www.attica-group.com](http://www.attica-group.com)).

Athens, 10<sup>th</sup> October 2011

The Board of Directors