



ANNOUNCEMENT

3rd QUARTER 2021 KEY FINANCIAL FIGURES

Attica Holdings S.A. (the "Company"), following a letter received from the Hellenic Capital Market Commission with Protocol Number 2596/ 9.11.2021 addressed to all issuers with securities listed on the regulated market of the Athens Exchange, announces its key financial figures for the 3rd quarter of the fiscal year 2021, and developments concerning its activity:

- Consolidated revenue stood at Euro 148.31mIn for the third quarter of 2021 and Euro 270.50mIn for the period 01.01.2021-30.09.2021 compared to Euro 113.58mIn and Euro 230.57mIn in the corresponding 2020 periods, an increase of 30.58% and 17.32% respectively.
- Consolidated earnings before interest, taxes, investing and financial results, depreciation and amortisation (EBITDA) stood at Euro 47.11mIn for the third quarter 2021 and Euro 42.74mIn for the period 01.01.2021-30.09.2021 against Euro 36.86mIn and Euro 38.79mIn in the corresponding 2020 periods.
- Consolidated earnings before interest and tax (EBIT) stood at Euro 33.34mIn for the third quarter of 2021 and Euro 4.31mIn for the period 01.01.2021-30.09.2021 against Euro 24.54mIn and Euro 3.33mIn in the corresponding 2020 periods.
- Consolidated Profit after taxes stood at Euro 32.74mIn for the third quarter 2021 while there was loss after taxes of Euro 1.31mIn for the period 01.01.2021-30.09.2021 against Profit after taxes of Euro 12.14mIn and loss after taxes of Euro 28.81mIn in the corresponding 2020 periods.

For the forthcoming months of 2021, which constitute months of low traffic, the Group's traffic volume will be affected by the evolution of the pandemic and any additional restrictive measures that may be imposed on the movement of passengers.

The Group holds adequate liquidity with its cash and cash equivalents standing at Euro 93.80mIn on 30.09.2021 compared to Euro 80.53mIn as at 31.12.2020. Moreover, on 30.09.2021 the Group maintains undrawn credit lines amounting to Euro 34mIn.

During the 3rd quarter of 2021, no significant variance arose in the Group's leverage position or capital structure as compared to the Condensed Interim Financial Statements for the period ended June 30th, 2021.

The global community is experiencing an energy crisis which has resulted in the surge of all forms of energy cost. Marine fuels cost has significantly increased, burdening the operating expenses of companies. More specifically, during the 3rd quarter of 2021, the Group's marine fuel costs increased by 74.5% compared to the corresponding period last year.

The management is acting systematically to mitigate the effects of the pandemic and of the fuel cost increase by continuously adapting the Group operations to the evolving conditions, whilst implementing its strategic planning for sustainable development in the post-COVID 19 era.

Kallithea, 26 November 2021

Attached:

KEY FINANCIAL FIGURES OF THE NINE-MONTH PERIOD 2021



KEY FINANCIAL FIGURES OF THE NINE-MONTH PERIOD 2021

STATEMENT OF FINANCIAL POSITION

(Amounts in Euro thousand)	GROUP	
	30.9.2021	31.12.2020
Tangible assets	671,242	678,664
Other non current assets	42,738	43,760
Other current assets	139,153	102,528
Cash and cash equivalents	93,800	80,533
Total assets	946,933	905,485
Total equity	385,312	378,352
Non-current liabilities	436,330	412,148
Current liabilities	125,291	114,985
Total liabilities	561,621	527,133
Total equity and liabilities	946,933	905,485

STATEMENT OF COMPREHENSIVE INCOME

(Amounts in Euro thousand)	GROUP		GROUP	
	1.1-30.9.2021	1.1-30.9.2020	1.7-30.9.2021	1.7-30.9.2020
Sales	270,499	230,574	148,314	113,579
Gross profit	38,149	36,029	46,543	37,920
Operating earnings before taxes, investing and financial results, depreciation and amortization (EBITDA)	42,736	38,794	47,111	36,859
Profit / (loss) before taxes, financing and investment activities	4,311	3,334	33,343	24,537
Profit for the period after taxes	-1,309	-28,813	32,743	12,144

Note: The above financial data have not been reviewed by a certified auditor.