



ANNOUNCEMENT

BoD RESOLUTION ON THE ISSUANCE OF A COMMON SECURED BOND LOAN AND ADMISSION OF THE BONDS TO THE ATHENS EXCHANGE

ATTICA HOLDINGS S.A., in accordance with Law 3556/2007 and EU Regulation 596/2014, announces the decision of its Board of Directors, dated July 8th 2019, for the issuance of a common secured bond loan, in accordance with Law 4548/2018, of a minimum amount of one hundred and twenty-five million (EUR 125,000,000) and up to one hundred seventy-five million (EUR 175,000,000), distributed through public offer, subject to approval by the Hellenic Capital Markets Commission, and the submission of an application to the Athens Exchange, for the listing of the bond for trading in the category "Fixed Income Securities" of the Regulated Market.

Implementation of the transaction will depend on market conditions.

ATTICA HOLDINGS S.A. will duly inform investors with further announcements regarding the publication of the prospectus and the public offer.

Kallithea, 9th July, 2019