

Consolidated and Company Information for the period from January 1 to June 30, 2005

(Amounts in thousand €)

(in accordance with the provisions of article 135 of the Company Law 2190/1920 and the decision 17/336/21.4.2005 of Hellenic Capital Market Commision)

The following information provide a general view of the financial position and financial results.

Furthermore, we would kindly advise investors, prior to any investment decision or transaction on the Company's stock, to navigate at the domain www.attica-group.com, where they can find the interim financial statements according to the International Financial Reporting Standards (IFRS) as well as the relevant certified auditor's report, whenever it is required.

COMPANY INFORMATION CASH FLOW STATEMENT Corporate Name ATTICA HOLDINGS S.A. COMPANY GROUP Domicile: 157, C. Karamanli Avenue - 16673 Voula, Greece 30/06/2005 30/06/2004 30/06/2005 30/06/2004 Date of Incorporation 27/10/1918 Cash flow from Operating Activities Registration Number Profit/(loss) before Adjustments for: EL094008311 V.A.T. Number P.Panagopulos - Chairman, A.Panagopulos - Vice-chairman and CEO, Ch.Zavitsanos - Authorised Director 18,762 Board of Directors Depreciation 19,566 11 26 Y.Criticos - Director, C.Stamboulelis - Director, Ch.Paschalis - Director, D.Klados - Director, E.Kalpadakis - Director, Provisions 2 1 792 Flovisions
Foreign exchange differences
Results (income, expenses, profit, loss) from investing activities
Interest payable
Adjustments for Working Capital changes: Fiscal Year ends 31/12/2005 Athos Stylianou - SOEL No. 12311
DRM STYLIANOU S.A. - member firm of RSM International Date of Board of Directors' approval of interim results Certified Public Accountant: 14,626 19,350 1,409 4,891 Type of auditors' opinion Unqualified Decrease/(increase) in Inventories Decrease/(increase) in Receivables (8,397)1,434 1,117 268 BALANCE SHEET (Decrease)/increase in Payables (except banks) 13.576 3.641 COMPANY 30/06/2005 31 Less: Interest Paid GROUP (19,932) **ASSETS** 30/06/2005 31/12/2004 31/12/2004 (15,820) (1,414) (1,296)Non-current assets Tax paid Fixed assets 1,137,533 1,141,914 119 120 Operating Cash Flow (a) 17,975 26,404 (953) (1,654)Investments in subsidiaries and associates 166,547 38,806 184,756 Cash flow from Investing Activities 38,806 (20,597)Current assets nvestment in associates Purchase of Intagible Assets, Property, Plant and Equipment (15,669) 3,941 3,222 (43)Proceeds from Sale of Assets Trade receivables 58.180 37.278 55,850 Cash and cash equivalents Other current assets 84,440 143,008 1.120 22,181 Interest Received 1.707 2.360 493 1.234 Total assets 208,892 Cash flow from Investing Activities (b) (52,768) 55,324 1,191 EQUITY AND LIABILITIES Cash flow from Financing Activities 741,240 725,182 25,000 25,000 Proceeds from the issuance of Share Capital Proceeds from Borrowings Payments against Borrowings Payments of Finance Lease Liabilities Dividends Paid Other long-term liabilities Short-term borrowings 880 75,988 927 118,742 267 9,931 267 39,931 207.550 (231,048) (277) (67,113) Other short-term liabilities

Total liabilities (a) 568 **65,766** 174,680 (182) (18) (**67,313**) Equity 363,560 372,804 165,063 Cash flow from Financing Activities (c) (9) Net increase/(decrease) in Cash and Cash equivalents Minority interes 94 084 14.415 165,063 174,680 Cash and cash Equivalents in Beginning of Period 22,372 Total equity (b) 458,232 466,888 143,008 158,856 22,181 Total equity and liabilities (a) + (b) 1,363,857 1,361,406 208,892 240,446 Cash and cash Equivalents at the End of Period 84,440 173,271 1,120 21,900 INCOME STATEMENT STATEMENT OF CHANGES IN EQUITY COMPANY COMPANY GROUP GROUP 1/4-30/6/05 1/4-30/6/04 1/1-30/6/05 1/1-30/6/04 1/4-30/6/05 1/4-30/6/04 1/1-30/6/05 1/1-30/6/04 30/06/2005 30/06/2004 30/06/2005 30/06/2004 Net Equity Opening Balance(1.1.2005 and 1.1.2004) Increase/decrease of share capital Approved dividends for distribution Cost of Sales Gross Profit/(loss) 40,742 63,312 (7,790)(8,334) (7,790)Other Operating Income 1,351 1,555 1,645 Net income charged directly to the equity Profit/ (loss) for the period, after tax (1,311)Administrative Expenses (6,921) (206)(413)(384)(583)2,930 6,432 (4,266)Distribution expenses
Profit/(loss) before taxes, investing and financial Purchase /(Sale) of treasury stock results,depreciation and amortization 24,505 26,313 33,026 36,598 (413) (384) (583) Net equity Closing Balance 363,560 165,063 (206) 339,380 160,081 Depreciation and amortization Profit/(loss) before taxes, investing and financial results 15,116 16,668 14,264 17,032 inancial income and expenses (17,054) 870 364 (8,844) 129 Income/expense (net) 2,043 Income/expense (net) from sale of vessels 5,902 6,750 3.628 Profit/(loss) before taxes 9.524 8.884 (720)(2.255)(1.311) (4,266)8,964 8,773 2,930 6,432 (720 (2,255 (1,311) (4,266) Attributable as follows: Company shareholder Minority Interest 6.133 7,765 1,008 7,319 2,342 (1,311)588 0.02 2,831 (887) 0.07 Earnings Per Share - basic (in €) (0.01) (0.02)(0.01) (0.04)0.06 0.07 NOTES:
1. In addition to the parent company, the following subsidiaries have been fully consolidated in the Financial Statements of 30.06.2005:
-SUPERFAST GROUP, which includes the following 100% sudsidiary companies:
Registered in Greece: SUPERFAST FERRIES MARITIME S.A., SUPERFAST EPTA M.C., SUPERFAST OKTO M.C., SUPERFAST ENNEA M.C., SUPERFAST DEKA M.C., IFRS ADJUSTMENTS IN NET EQUITY **GROUP** COMPANY 01/01/2005 01/01/2004 01/01/2005 01/01/2004 Net equity as previously reported under Greek GAAP 166,707 NORDIA M.C., MARIN M.C., the under common management companies SUPERFAST DODEKA (HELLAS) INC. & CO JOINT VENTURE and SUPERFAST FERRIES S.A. Recognition of deffered tax liabilities
Change in economic useful life of property, plant and equipment Registered in Liberia: SUPERFAST ENA INC., SUPERFAST DIO INC., SUPERFAST TRIA INC., SUPERFAST TESSERA INC., SUPERFAST PENTE INC., SUPERFAST EXI INC., SUPERFAST EXI INC., SUPERFAST DE I 1,247 1,433 Write-off of intangible assets (previously reported under Greek GAAP) (1,639)(3,366) (1,325) (381)(737 -The 48,795% subsidiary BLUE STAR MARITIME S.A., registered in Greece, which includes the following 100% subsidiary companies: Registered in Greece: BLUE STAR FERRIES MARITIME S.A. - The under common management company BLUE STAR FERRIES JOINT VENTURE. Presentation of Bond Loan according to IFRS (912 Registered in Cyprus: STRINTZIS LINES SHIPPING LTD.
Registered in Liberia: BLUE STAR FERRIES S.A. - WATERFRONT NAVIGATION COMPANY - THELMO MARINE S.A.
Registered in Panama: BLUE ISLAND SHIPPING INC. 287 170 397 (287) 136 67 Valuation of Investments 287 (21,074) Presentation of sale of fixed assets on credit according to IFRS Adjustment of leasing contracts according to IFRS Derecognition of dividends as a liability until approved by the Annual The 100% subsidiary company ATTICA PREMIUM S.A.,registered in Greece.

2.The accounting principles are the same as those used on 31.12.2004, except for cases that are referred in the IFRS Adjustments in Net Equity Statement.

3.Number of employees is 10 for the parent company and 1.619 for the group.

4.The total turnover of the consolidated financial statements of the Group belongs to the following categories of financial activities: General Meeting 11,559 7,775 8,334 5,817 Derecognition of Board of Directors' fees as a liability until approved by bell-explained in board of bifuctors less as a liability drill approve the Annual General Meeting Recognition of foreign exchange differences in income statement Recognition of provision for staff termination 55 55 35 161 (Amounts in thousand €) "Sea and coastal transportation" Differences arising from the change of the consolidation method of a 146.945 subsidiary Company 774 (134) "Restaurants on board" 4.678 'Bars on board" Net equity in the beginning of the period, except minority interests, according to IFRS 372,804 174,680 172,137 Shops on board 340,738 'Travel agency Activities" 3.045 5.The vessels of the Group have been mortgaged as security of long term liabilities for the amount of Euro 1.177 million.
6.The companies of SUPERFAST Group have been audited by tax authorities until the fiscal year 2003. The companies of SUPERFAST Group have been audited by tax authorities until the fiscal year 2003. The companies of BLUE STAR GROUP and the parent company have been audited. by tax authorities until the fiscal year 2001, except for the subsidiary BLUE STAR FERRIES MARITIME S.A., which has been audited until the fiscal year 1999. The sudsidiary company ATTICA PREMIUM S.A. has been audited until the fiscal year 2000. 7. There are no legal or arbitration cases pending which could have a significant effect on the financial position of the Group.
8. There are no amounts concerning sales and purchases between the Company and associates. There are no outstanding balance of receivables and payables of the parent Company from and to its subsidiaries. 9. Earnings per share were estimated using the weighted average method .

10. During June 2005, Blue Star Maritime S.A. Group of Companies has issued a € 200 mln secured bond loan.

11. During June 2005, Blue Star Maritime S.A. Group of Companies has fully repaid the € 30 mln convertible bond issue.

12.There are no any overdue liabilities, or liabilities that are about to become due, that cannot be paid. Voula, 16th September, 2005

Charalambos N Zavitsanos

Nikolaos I Taniris

Financial Director

Alexander P.Panagopulos

Vice-Chairman and CEO

Pericles S.Panagopulos