

157, C. Karamanli Avenue - 16673 Voula , Greece

Information for the period from January 1 to September 30, 2007
(According to the decision 2/396/31.8.2006 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A.

We advise readers, who wish to find a complete set of the interim financial statements issued according to the International Financial Reporting Standards (IFRS) as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company. (Amounts in thousand€)

	CASH FLOW STATEMENT												
COMPANY INFORMATION Internet Domain: www.attica-group.com					GROUP COMPANY								
Date of Board of Directors approval of interim										1/1-30/09/2007	1/1-30/09/2006	1/1-30/09/2007	1/1-30/09/2006
financial statements:	23/11/2007								Cash flow from Operating Activities				
Certified Public Accountant:	Athos Stylianou- S	OEL No 12311							Profit/(Loss) Before Taxes	75.013	35.808	60.803	22.428
Audit Firm:			rm of RSM Internati	onal					Adjustments for:	73.013	33.000	00.003	22.420
		J.S.A IIIEIIIDEI II	III OI KSWI IIILEIIIau	Ullai						20.129	21.180	9	6
Type of certified auditor's review report:	Unaudited								Depreciation			-	ь
			ALANCE SHEET						Provisions	2.507	910	483	-
		_	GROU	JP		_	COMPA	NY	Foreign exchange differences	776	(265)	-	-
ASSETS			30/9/2007	31/12/2006			30/9/2007	31/12/2006	Net (profit)/loss from investing activities	(45.241)	(10.152)	(63.526)	(24.864)
Non-current assets			711.947	757.283			398.217	421.724	Interest and other financial expenses	17.691	18.186	1.345	1.439
Inventories			4.205	3.790			_	_	Plus or minus for Working Capital changes:				
Trade receivables and prepayments			72.685	55.983					Decrease/(increase) in Inventories	(414)	(346)		
Other current assets			197.939	218.506			77.206	15.032		(15.733)	10.798	(45)	159
		-				_			Decrease/(increase) in Receivables				
Total assets		=	986.776	1.035.562		-	475.423	436.756	(Decrease)/increase in Payables (excluding banks)	7.373	(13.758)	(566)	57
									Less:				
EQUITY AND LIABILITIES									Interest and other financial expenses paid	(15.957)	(15.567)	(1.846)	(1.372)
Non-current liabilities			376.206	401.550			321	321	Taxes paid	(342)	(1.373)	-	(845)
Short-term bank liabilities			38.661	138.755			-	34.931	Operating cash flows of discontinued operations		(12.629)	=	=
Other short-term liabilities		_	52.730	40.856		_	120	642	Total cash inflow/(outflow) from operating activities (a)	45.802	32.792	(3.343)	(2.992)
Total liabilities (a)			467.597	581.161			441	35.894					- 1
Shareholders equity (b)		_	400.053	344.294		_	474.982	400.862	Cash flow from Investing Activities				
Minority interests in subsidiaries (c)			119.126	110.107			-	-	Acquisition of subsidiaries, associated companies, joint ventures				
Total equity (d)=(b)+(c)		-	519.179	454.401		_	474.982	400.862	and other investments	(30.338)	_	(39.338)	_
Total equity and liabilities (a)+(d)		-	986.776	1.035.562		-	475,423	436.756	Purchase of tangible and intangible assets	(6.984)	(24.000)	(4)	(5)
rotal equity and habilities (a) (a)		=	300.110	1.000.002		-	770.720	400.700		207.073	28.298	112.022	75.925
		INCOME CT	TEMENT FOR TH	PEDIOD					Proceeds from sale of tangible and intangible assets	4.013	1.716	1.410	647
				PERIOD					Interest received				
	4/4 00/00/0007	GR		417 0010010000	414 00/00/0007 4		MPANY	4/7 00/00/0000	Dividends received	23	28	34.522	17.151
Bernanna	1/1-30/09/2007 254.013	1/1-30/09/2006 244.762	1/7-30/09/2007	1/7-30/09/2006 111.690	1/1-30/09/2007 1	/1-30/09/2006	1/7-30/09/2007	1/7-30/09/2006	Investing cash flows of discontinued operations	173.787	301.085 307.127	108.612	93.718
Revenue			109.198		-	-	-	-	Total cash inflow/(outflow) from investing activities (b)	1/3./0/	307.127	100.012	93./10
Gross Profit/(loss)	88.715	83.419	47.398	53.851	-	-	-	-					
Earnings before taxes, investing and financial									Cash flow from Financing Activities				
results, depreciation and amortization	69.644	64.771	39.564	42.800	(977)	(992)	(312)	(259)					
Earnings before taxes, investing and financial results		43.591	32.774	35.599	(986)	(998)	(315)	(259)	Proceeds from issue of Share Capital	-	-	-	-
Profit/(loss) before taxes	75.013	35.808	27.949	29.898	60.803	22.428	5.144	(618)	Proceeds from Borrowings	-	9.895	-	-
Taxes	279	859	162	11	20	344	-	<u> </u>	Payments of Borrowings	(126.036)	(40.871)	(34.931)	-
Profit/(loss) after taxes from Continuing Operation:	s												
(a)	74.734	34.949	27.787	29.887	60.783	22.084	5.144	(618)	Payments of finance lease liabilities	(409)	(398)	-	-
Profit/(loss) after taxes from Discontinued Operations					-			· ,	,				
(b)	•	4.487		(368)					Dividende neid	(12.172)	(40.007)	(0.224)	(0.224)
		4.407	-	(300)		-	-		Dividends paid	(13.173)	(12.097)	(8.334)	(8.334)
Profit/(loss) after taxes (Continuing and Discontinued													
Operations) (a)+(b)	74.734	39.436	27.787	29.519	60.783	22.084	5.144	(618)	Equity return to shareholders	-	(62.504)		(62.504)
									Financing cash flows of discontinued operations		(203.123)	-	<u>-</u>
Attributable as follows:									Total cash inflow/(outflow) from financing activities (c)	(139.618)	(309.098)	(43.265)	(70.838)
Company shareholders	61.712	27.960	19.658	21.236	60.783	22.084	5.144	(618)	Net increase/(decrease) in cash and cash equivalents (a)+(b)+(c)	79.971	30.821	62.004	19.888
Minority shareholders	13.022	11.476	8.129	8.283	_	_	_	· ,	Cash and cash equivalents at beginning of period	105.449	92,558	13.888	3.251
Earnings after taxes Per Share - basic (in €)	0.59	0.27	0.19	0,20	0,58	0,21	0,05	(0,01)	Cash and cash equivalents at end of period	185.420	123.379	75.892	23.139
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									STATEMENT OF CHANG	ES IN FOLITY FOR	THE PERIOD		
									STATEMENT OF CHANG	GROUP COMPANY			
DISCONTINUED OPERATIONS (b)							30/9/2007	30/9/2006	30/9/2007	30/9/2006			
DISCONTINUED OFERATIONS (D)	1/1-30/09/2007	1/1-30/09/2006	1/7-30/09/2007	1/7-30/09/2006					Equity Opening Balance (1/1/2007 and 1/1/2006)	454.401	491.806	400.862	179.988
B	1/11-30/09/2007		1//-30/09/2007										
Revenue	0	18.060	0	0					Profit/(loss) for the period, after taxes	74.734	39.436	60.783	22.084
Earnings before taxes, investing and financial										529.135	531.242	461.645	202.072
results, depreciation and amortization	0	(3.436)	0	(486)					Increase/(decrease) of share capital	-	(62.504)	-	(62.504)
Profit/(loss) before taxes	0	4.515	0	(368)					Dividends paid	(13.173)	(12.097)	(8.334)	(8.334)
Profit/(loss) after taxes	0	4.487	0	(368)					Net income charged directly to equity	3.217	(376)	21.671	243.302
									Purchase/(Sale) of treasury stock	-	-	-	-]
									Equity Closing Balance (30/09/2007 and 30/09/2006)	519.179	456.265	474.982	374.536
									,	010.178	700.200	777.002	574.000

NOTES:

1. The companies which have been consolidated in the Financial Statements of 30.09.2007, can be found in the following table with the respective participation percentages:

Company Name	Registered in	Participation Percentage	Method of Consolidation	Nature of Relationship	Unaudited Fiscal Years	Company Name	Registered in	Participation Percentage	Method of Consolidation	Nature of Relationship	Unaudited Fiscal Years
ATTICA HOLDINGS S.A.	Greece	Parent			2006	SUPERFAST TESSERA INC.	Liberia	100%	Full	Indirect	-
SUPERFAST FERRIES MARITIME S.A.	Greece	100%	Full	Direct	2006	SUPERFAST PENTE INC.	Liberia	100%	Full	Indirect	2006
SUPERFAST EPTA MC.	Greece	100%	Full	Direct	2006	SUPERFAST EXI INC.	Liberia	100%	Full	Indirect	2006
SUPERFAST OKTO MC.	Greece	100%	Full	Direct	2006	SUPERFAST ENDEKA INC.	Liberia	100%	Full	Indirect	2006
SUPERFAST ENNEA MC.	Greece	100%	Full	Direct	2006	SUPERFAST DODEKA INC.	Liberia	100%	Full	Indirect	2006
SUPERFAST DEKA MC.	Greece	100%	Full	Direct	2006	BLUE STAR MARITIME S.A.	Greece	48,795%	Full	Direct	2006
NORDIA MC.	Greece	100%	Full	Direct	2006	BLUE STAR FERRIES MARITIME S.A.	Greece	48,795%	Full	Indirect	2006
MARIN MC.	Greece	100%	Full	Direct	2006	BLUE STAR FERRIES JOINT VENTURE	Greece	-	Full	Under common management	2006
SUPERFAST DODEKA (HELLAS) INC. & CO JOINT VENTURE	Greece	-	Full	Under common management	2006	BLUE STAR FERRIES S.A.	Liberia	48,795%	Full	Indirect	2006
ATTICA CHALLENGE LTD.	Malta	100%	Full	Direct	-	WATERFRONT NAVIGATION COMPANY	Liberia	48,795%	Full	Indirect	-
ATTICA SHIELD LTD.	Malta	100%	Full	Direct	-	THELMO MARINE S.A.	Liberia	48,795%	Full	Indirect	-
SUPERFAST FERRIES S.A.	Liberia	-	Full	Indirect	2006	BLUE ISLAND SHIPPING INC.	Panama	48,795%	Full	Indirect	-
SUPERFAST ENA INC.	Liberia	100%	Full	Indirect	-	STRINTZIS LINES SHIPPING LTD.	Cyprus	48,795%	Full	Indirect	2006
SUPERFAST DIO INC.	Liberia	100%	Full	Indirect	-	ATTICA PREMIUM S.A.	Greece	100%	Full	Direct	2006
SUPERFAST TRIA INC	l iheria	100%	Eull	Indirect							

SUPERAST TRIA INC. Liberia 100% Full Indirect - |
For the Group's subsidiaries registered outside the European Union, which do not have an establishment in Greece, there is no obligation for there is no obligation for audit.
The newly founded 100% subsidiary companies ATTICA CHALLENGE LTD and ATTICA SHIELD LTD are consolidated for the first time in September 2007, with the full consolidation method. In October 2007 they took delivery of the newly acquired M/V Challenge and M/V Shield respectively.
Due to the completion of liquidation procedures of the subsidiary companies SUPERFAST EPTA INC., SUPERFAST ENNEA INC., SUPERFAST DEKA INC. those are not anymore consolidated in the Group. From this change there is no effect to the Group's results.

2. The accounting principles are the same as those used on 31/12/2006, except from the note 3 below.

2. The accounting principles are large faced on 10 12 2000, and 10 12 2000 and 10 12 2000 are large faced by € 243.646 thousand and € 272.224 respectively. From the above change in the accounting policy, their parent company only, have increased by € 243.646 thousand and € 272.224 respectively. From the above change in the accounting policy, their parent company have increased by € 243.646 thousand and € 272.224 respectively. From the above change in accounting policy, there is no change in the consolidated accounts of the Group. The analysis of the effect from this change in the accounting policy is presented in paragraphs 2 and 5.33 of the notes to the interim financial statements.

4. The number of employees, at period end, was 8 for the parent company and 1.315 for the Group, while at 30/09/2006 was 9 and 1.425 respectively.

5. The total revenue of the financial statements of the Group belongs to the following business activity categories: "Sea and coastal transportation" € 224.266 thousand, "Restaurants on board" € 13.929 thousand, "Casino on board" € 3.806 thousand, "Shops on board" € 1.834 thousand, "Restaurants on board" € 1.841 thousand, "Bars on board" € 1.841 thousand, "Bars on board" € 1.841 thousand, "Casino on board" € 1.841 thousand "Travel agency services" € 2.027 thousand.

6. The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 682 mln. There are no liens and encumbrances for the Company.

- 7. Superfast Group has made a provision amounting € 463 thousand which concerns claim for compensation from the crew that was employed on board the vessels previously deployed in the Baltic Sea. The case is under litigation. The 48,795% subsidiary Blue Star Maritime S.A. has made a provision amounting \in 550 thousand which concerns a claim for compensation from the Buyer of the vessel Blue Aegean. The case is in arbitration. 8. Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows:
- (Amounts in thousand €) Company a) Sales of goods and services b) Purchases of goods and services c) Receivables d) Payables e) Transactions and Board of Directors and Executive Directors' Fees 1.841 302 f) Receivables from Board of Directors and Executive Directors
 g) Payables to Board of Directors and Executive Directors h) Dividend received 34.498

i) Dividend paid 9. Earnings per sh calculated using the weighted average method.

- 10. There are no any overdue liabilities, or liabilities that are about to become due, that cannot be paid. 11 Within the first quarter of 2007, the Group sold the vessel SUPERFAST X for £ 112 min. The profit from this transaction amounting £ 12.5 min, was posted in the income statement of the current period
- 11. Within the miss quarter of 2007, the discuss our revesses SCPERFAST A for € 12 min. The print from this darlascution announting € 12,5 min. was possed in the following the control of the find following the f

15. In July 2007, the parent company paid the amount of € 35 mln approximately as full repayment of its short-term borrowings.

16. On October 23, 2007, MIG Shipping S.A., registered in the British Virgin Islands, 100% MARFIN INVESTMENT GROUP HOLDINGS S.A., submitted a Mandatory Public Offer to the shareholders of Attica Holdings S.A. in respect of the purchase of the entirety of their common bearer shares, at the price of € 5.50 per share in cash. According to an announcement of MARFIN INVESTMENT GROUP HOLDINGS S.A., on November 9, 2007, its total participation in the company (directly) was 54,68%. The procedure of the Mandatory Public Offers is in progress.

Voula, November 22, 2007 DDESIDENT EINANCIAI DIPECTOR MANAGING DIRECTOR AUTHORIZED DIRECTOR PERICLES S.PANAGOPULOS PETROS M. VETTAS CHARALAMBOS N. ZAVITSANOS NIKOLAOS I. TAPIRIS