

ATTICA HOLDINGS S.A. Registration Number: 7702/06/B/86/128 123-125, Syngrou Avenue & 3, Torva Street - 11745 Athens, Greece

Information for the period from January 1 to September 30, 2012

(According to the decision 4/507/28.04.2009 of the Board of Directors of the Greek Capital Market Committee)

The following information provide a general overview of the financial position and financial results of ATTICA HOLDINGS S.A. We advise readers, who wish to find a complete set of the interim financial statements as well as the relevant certified auditor's report whenever it is required, to navigate at the domain of the company. (Amounts in thousand €)

						(A	rmounts in thousand €)						
	COMPANY INFORMATION								CASH FLOW STATEMENT (INDIRECT METHOD)				
Internet Domain:	www.attica-group.com	www.attica-group.com							GROUP COMPANY				
Date of Board of Directors approval of interim										<u>1.01-30.09.2012</u>	<u>1.01-30.09.2011</u>	<u>1.01-30.09.2012</u>	<u>1.01-30.09.2011</u>
financial statements:	November 27, 2012								Cash flow from Operating Activities				
Certified Public Accountant:	Michalios Manolis - S	SOEL No 25131							Profit / (Loss) Before Taxes	-14.768	-26.390	328	-1.132
Audit Firm:	Grant Thornton S.A.	- SOEL No 127							Adjustments for:				
Type of certified auditor's review report:	Unqualified								Depreciation	20.172	20.367	61	65
7,1	3 114 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3		BALANCE SHE	FT					Impairment of tangible and intangible assets			-	_
		GRO		- '		COMP	ΔΝΥ		Provisions	1.786	1.577	10	58
ASSETS	_	30.09.2012	31.12.2011		-	30.09.2012	31.12.2011		Foreign exchange differences	-1.038	1.077	-	7
		740.006	712.925			107	149			-245	-4.120	-1.325	138
Tangible assets			1.151				71		Net (profit) / loss from investing activities		10.421	-1.323	130
Intangible assets		986 1.172	3.398			53	363.400		Interest payable and other financial expenses	9.497	10.421	2	l
Other non current assets						369.389	303.400		Plus or minus for Working Capital changes:	207	100		
Inventories		5.058	8.129			-	-		Decrease / (increase) in Inventories	-327	-163	-	400
Trade receivables and prepayments		61.510	50.963			-	30		Decrease / (increase) in Receivables	-52.184	-1.103	-884	420
Other current assets		31.985	18.265			2.391	3.308		(Decrease) / increase in Payables (excluding banks)	57.606	-2.751	-31	-806
Non current assets classified as held for sale	_	-			-	-	-		Less:				
Total assets	<u>-</u>	840.717	794.831		-	371.940	366.958		Interest and other financial expenses paid	-10.330	-8.215	-2	-1
									Taxes paid	-67	-2.857		-1.465
EQUITY AND LIABILITIES									Total cash inflow / (outflow) from operating activities (a)	10.102	-13.230	-1.841	-2.715
Share capital		57.498	57.498			57.498	57.498						
Other equity		331.327	348.717			300.834	301.831		Cash flow from Investing Activities				
Total shareholders equity (a)	_	388.825	406.215		-	358.332	359.329		Acquisition of subsidiaries, associated companies, joint				
Minority interests (b)	_				-				ventures and other investments	_			-29.700
• , ,		200 025	406 24 5				250 220			-3.574	-1.716	-	-29.700
Total equity (c)=(a)+(b)	_	388.825	406.215		-	358.332	359.329	•	Purchase of tangible and intangible assets	-3.574		-	-
Long-term borrowings		-	2			-	-		Proceeds from sale of tangible and intangible assets	-	4.650	-	•
Provisions / Other long-term liabilities		39.935	3.246			275	273		Derivatives' result	-	1.002	-	•
Short-term debt		344.457	346.322			-	-		Interest received	25	292	-	92
Other short-term liabilities		67.500	39.046			13.333	7.356		Dividends received	-	-	1.780	2.300
Liabilities associated with non current									Increase in capital and additional paid-in capital of subsidiaries		<u>-</u>	-8.210	-
assets classified as held for sale		-	-			-	-		Total cash inflow / (outflow) from investing activities (b)	-3.549	4.228	-6.430	-27.308
Total liabilities (d)	_	451.892	388.616		-	13.608	7.629	•					
Total equity and liabilities (c)+(d)	_	840.717	794.831		-	371.940	366.958		Cash flow from Financing Activities				
	=				=			1	Proceeds from issuance of Share Capital	_	24.266	_	24.266
		INCOME	STATEMENT FOR	THE PERIOD					Additional equity offering costs	_	-334	_	-334
		GRO		THETERIOD		COMP	ANV		Proceeds from subsidiaries		-554	2.221	4.450
	4 04 00 00 0040			4 07 00 00 0044	4 04 20 00 2042			4 07 20 00 2044	=	-	40.000	2.221	4.450
_	1.01-30.09.2012		1.07-30.09.2012		1.01-30.09.2012	<u>1.01-30.09.2011</u>	<u>1.07-30.09.2012</u>	1.07-30.09.2011	·		40.000	-	-
Revenue	207.156	203.020	104.493		-	-	-	-	Payments of borrowings	-1.069	-26.381	-	-
Gross Profit / (loss)	25.385	15.967	30.803	24.159	-	-	-	-	Payments of finance lease liabilities	-40	-272	-	-
Earnings before taxes, investing and financial									Advances for SCI	6.000	_		_
results	-6.230	-19.854	17.611	10.348	-991	-979	-239	-307	, ravances for Got	0.000		6.000	
Profit / (loss) before taxes	-14.768	-26.390	15.002	7.546	328	-1.132	36	-255		-	-	-	-
Profit / (loss) after taxes (A)	-14.815	-26.451	14.989	7.527	328	-1.132	36	-255	Total cash inflow / (outflow) from financing activities (c)	4.891	37.279	8.221	28.382
, , , , , , , , , , , , , , , , , , , ,									(a)+(b)+(c)	11.444	28.277	-50	-1.641
Attributable as follows:									Cash and cash equivalents at beginning of period	8.303	26.491	136	4.066
	44.045	00.454	44.000	7.507	000	4 400	00	055				130	4.000
Owners of the parent	-14.815	-26.451	14.989	7.527	328	-1.132	36	-255		-23	-14	-	-2
Minority shareholders	-	-	-	-	-	-	-	-	Cash and cash equivalents at end of period	19.724	54.754	86	2.423
Other comprehensive income after tax (B)	-2.575	752	-	4.791	-1.325	-	-277	-					
Total comprehensive income for the period after													
tax (A)+(B)	-17.390	-25.699	14.989	12.318	-997	-1.132	-241			ANGES IN EQUITY FOR	R THE PERIOD		
Owners of the parent	-17.390	-25.699	14.989	12.318	-997	-1.132	-241	-255		GRO	UP	COMI	ANY
Minority shareholders	-	-	-	-	-	-	-	-		30.09.2012	30.09.2011	30.09.2012	30.09.2011
Earnings after taxes Per Share - basic (in €)	-0,0773	-0,1396	0,0782	0,0397	0,0017	-0,0060	0,0002	-0.0013	Equity Opening Balance (01.01.2012 and 01.01.2011)	406.215	471.041	359.329	449.339
Earnings before taxes, investing and	3,2	-,	-,	-,	-,	-,	-,	-,	Total comprehensive income for the period after tax	-17.390	-25.699	-997	-1.132
financial results, depreciation and amortization	13.942	514	24.603	17.068	-930	-914	-219	-285	·	11.000	23.932	001	23.932
manda redate, deprediation and amortization	10.042	514	24.003	17.000	-330	-314	-219	-205	, ,		20.302		20.302
									Dividends paid	-	-	-	-
									Purchase / (Sale) of treasury stock		<u>-</u>		<u> </u>
									Equity Closing Balance (30.09.2012 and 30.09.2011)	388.825	469.274	358.332	472.139

- 1. The companies with their corresponding registration, the percentages of participation and their method of consolidation in the interim Financial Statements of 30.09.2012, can be found in note 4.1 of the interim financial statements.
- For all the companies of the Group, there are no changes of the method of consolidation. There are not companies which have been consolidated either in the previous period or in the same period of the fiscal year 2011. Also, there are no companies of the Group which have not been consolidated in the interim financial statements.
- 2. All the companies included in the consolidation of Attica Group had already made a tax provision of Euro 143 thousand. Relevant analysis for the unaudited fiscal years can be found in note 7.1 of the interim financial statements.
- **3**. The accounting principles are the same as those used on 31/12/2011. 4. The number of employees, at period end, was 3 for the parent company and 1.173 for the Group, while at 30/09/2011 was 6 and 1.196 respectively.
- 5. The vessels owned by the Group have been mortgaged as security of long term borrowings for the amount of Euro 885.538 thousand. There are no liens and encumbrances for the Company.
- 6. There are no legal or arbitration cases pending which could have a significant effect on the financial position or operation of the parent company. The Group has made a provision amounting Euro 1.094 thousand which concerns claim for compensation from the crew. Furthermore, the Company and the Group have made a retirement benefit provision amounting Euro 146 thousand and Euro 1.243 thousand respectively. There are no provisions according to paragraphs 10,11 and 14 of the IAS 37 article "Provisions, Possible Liabilities and Possible Assets" for the Company and the Group.
- 7. Amounts concerning sales and purchases, cumulatively, from the beginning of the current period and the outstanding balances of receivables and payables of the parent Company and the Group at the end of the current period, arising from transactions with related parties in accordance with IAS 24, are as follows: (Amounts in thousand Euro)
- Group Company 7.933 a) Revenue 1.897 b) Expenses 1.463 1.199 c) Receivables 13.574 13.000 d) Payables e) Transactions and Board of Directors and Executive Directors' Fees 2.289 199
- g) Payables to Board of Directors and Executive Directors 8. The financial statements of Attica Holdings S.A. are included, directly, in the consolidated financial statements of MARFIN INVESTMENT GROUP HOLDINGS S.A. which is registered in Greece and whose total participation in the company (directly & indirectly), was 89,38%.
- 9. "Other comprehensive income after tax" amounting Euro 17.390 thousand refer to the Group's expense, Euro 14.815 thousand and to the exchange rate hedging of Euro / US Dollar, Euro 2.575 thousand. For the company "Total comprehensive income for the period after tax" amounting Euro 997 thousand refer to the company's profit Euro 328 thousand and to the measurement of the subsidiary companies amounting - Euro 1.325 thousand.
- 10. On 21 February, 2012 Marfin Investment Group has paid Euro 6.000 thousand against the future capital increase.

f) Receivables from Board of Directors and Executive Directors

- 11. There are no shares of the parent company owned by Attica Holdings S.A. and the subsidiaries at the end of the present period.
- 12. Attica's management is in discussions with the Group's lending banks with a view to a restructuring of the Group's loan facilities (notes 3.1.2 of the interim financial statements).
- 13. On 12.06.2012 the Company announced the delivery of the new-built Ro-Pax vessel Blue Star Patmos. Blue Star Patmos began its deployment as of 10.07.2012 on the route Piraeus-Chios-Mytilini.

Athens, November 27, 2012 THE DIRECTOR THE FINANCIAL DIRECTOR THE PRESIDENT OF THE B.O.D. THE MANAGING DIRECTOR **PETROS VETTAS** SPIROS PASCHALIS MICHAEL SAKELLIS NIKOLAOS TAPIRIS