



**INVITATION
TO AN EXTRAORDINARY GENERAL MEETING OF THE SHAREHOLDERS**

ATTICA HOLDINGS S.A. (the “Company”) Shareholders are hereby invited to attend an Extraordinary General Meeting which shall convene on Tuesday, 12th February 2008, at 17:00 in the conference Room of the Offices of the “Investment Bank of Greece S.A.” located on the ground floor of the building at 24B Kifisias Ave in the Municipality of Maroussi of the Prefecture of Attica, in order to discuss and decide on the following matters on the agenda:

1. Conversion of the Company’s shares from bearer to registered, and amendment of articles 5 and 8 of the Company’s Articles of Association.
2. Establishment of a Stock Option program to the Board of Directors members and the Company’s members of staff, as well as that of affiliated companies, including personnel who offer their services to the Company and the affiliated companies, on a permanent basis (according to the article 13 paragraph 13 of the CL 2190/20). Authorizations of the Company’s Board of Directors to settle any relevant issue.
3. Approval of election of new Board of Directors’ Members in replacement of those resigned.
4. Election of a new Board of Directors – Appointment of Independent Members of the Board of Directors.
5. Ratification and approval of contracts according to article 23 of CL2190/20.

Shareholders who wish to attend the Extraordinary General Meeting are requested, via the Operator of their Account, in case their shares are registered in the Dematerialized Securities System, or via the Hellenic Exchanges Holdings S.A. (former Central Securities Depository), in case their shares are held in a Special Account, to pledge all or part of the shares that they hold and to submit the relative Share Commitment Certificate, issued either by their Operator or by the Hellenic Exchanges Holdings S.A. respectively, together with any document of representation to the Company’s Treasury (157, C. Karamanli Avenue, Voula) at least five (5) days prior the date which the Extraordinary General Meeting shall convene.

Voula, 17th January, 2008

The Board of Directors